

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	X	
	§	Chapter 11
	§	
LEHMAN BROTHERS HOLDINGS, INC.	§	Case No. 08-13555 (JMP)
et al.,	§	
	§	(Jointly Administered)
Debtors,	§	
	§	

	§	
	§	
In re:	§	
	§	
	§	Case No. 08-01420 (JMP)
LEHMAN BROTHERS INC.,	§	SIPA
	§	
	§	
Debtor.	§	
	§	
	X	

**SECOND OMNIBUS NOTICE OF RESOLUTION OF OBJECTIONS RELATING
TO THE ASSUMPTION AND ASSIGNMENT OF PURCHASED CONTRACTS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. ("LBHI") and LB 745 LLC ("745") filed petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on September 15, 2008, and September 17, 2008, respectively (Case Nos. 08-13555 and 08-13600, such cases, the "Chapter 11 Cases").

PLEASE TAKE FURTHER NOTICE that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") with respect to Lehman Brothers Inc. ("LBI") and together with LBHI and 745, the "Debtors") and James W. Giddens was appointed as Trustee under the SIPA to administer LBI's estate (Case No. 08-01420, such proceeding, the "SIPA Proceeding").

PLEASE TAKE FURTHER NOTICE that on September 16, 2008, the Debtors entered into an Asset Purchase Agreement (as amended, modified or clarified, the "Purchase Agreement") with Barclays Capital Inc. (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that on September 20, 2008, the Court entered an order (the "Chapter 11 Sale Order") approving the Purchase Agreement and the various transactions contemplated therein in the Chapter 11 Cases, and that on

September 20, 2008, the Bankruptcy Court also entered an order approving, and incorporating by reference the Chapter 11 Sale Order in the SIPA Proceeding.

PLEASE TAKE FURTHER NOTICE that section 2.5 of the Purchase Agreement provides for the assignment to Purchaser of contracts and leases related to the assets purchased by the Purchaser (such contracts, "Purchased Contracts").

PLEASE TAKE FURTHER NOTICE that on September 18, 2008, October 1, 2008, October 6, 2008, October 16, 2008, October 21, 2008, November 10, 2008, November 14, 2008, November 17, 2008, November 20, 2008, and November 21, 2008, the Purchaser provided notice of the (i) assumption and assignment of certain Purchased Contracts, and (ii) cure costs, if any, to be paid (the "Cure Amounts") pursuant to 11 U.S.C. § 365(b)(1)(A) in connection with the assumption and assignment of such Purchased Contracts.

PLEASE TAKE FURTHER NOTICE that certain counterparties to Purchased Contracts have submitted formal and/or informal objections to the Cure Amounts.

PLEASE TAKE FURTHER NOTICE that on January 6, 2009, the Purchaser filed its First Omnibus Notice of Resolution of Objections Relating to the Assumption and Assignment of Purchased Contracts (D.I. 2443).

PLEASE TAKE FURTHER NOTICE that according to the Purchaser's records, the objections of those counterparties set forth on Exhibit A hereto have since been fully resolved.

Dated: February 25, 2009
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

By: /s/ Lisa M. Schweitzer
Lindsee P. Granfield
Lisa M. Schweitzer
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999
Counsel to Barclays Capital Inc.

EXHIBIT A

Objecting Counterparty	Type of Objection
Abovenet Communications Inc	Formal (D.I. 229)
A.C. Nielsen Company	Informal
ACL Services Ltd.	Informal
ADP, Inc	Formal (D.I. 638)
Advantage Human Resourcing	Informal
AECSoft USA, Inc.	Informal
AKF Engineers	Informal
Arizona Biltmore Resort & Spa Waldorf Astoria Management LLC	Informal
AT&T	Formal (D.I. 158)
AVM/III	Informal
Bell South	Formal (D.I. 158)
BGC Partners, Inc.	Formal (D.I. 624)
CB Richard Ellis	Formal (D.I. 593)
Charles B. Strauss	Informal
Charles River Development/Charles River Brokerage LLC	Formal (D.I. 872 and 106)
Ciena Communications	Formal (D.I. 1005)
Cingular Wireless	Formal (D.I. 158)
Clayton Fixed Income Services, Inc.	Formal (D.I. 623)
CMS Innovative Consultants	Formal (D.I. 650)
CURRENEX	Formal (D.I. 890 and 107(SIPA))
DataCert, Inc.	Formal (D.I. 1682)
Eurest	Informal
Factset Research Systems	Formal (D.I. 610)
First Derivatives PLC	Informal
Fortify Software Inc.	Formal (D.I. 1676)
Frictionless Commerce	Formal (D.I. 611)
FX Alliance LLC	Formal (D.I. 170)
FX Connect	Formal (D.I. 892 and 108(SIPA))
GL Trade, Inc.	Formal (D.I. 639)
Greenwich Associates	Formal (D.I. 545)
Hewlett Packard	Formal (D.I. 581)
Hilliard Farber	Formal (D.I. 168 and 544)
Huron Consulting Group	Formal (D.I. 684)
ICAP	Formal (D.I. 206 and 618)
ICE	Informal
I-Deal LLC	Formal (D.I. 588)
Informatica Corporation	Formal (D.I. 621)
Intechra LLC	Formal (D.I. 687)
Internap Network Service Corp	Formal (D.I. 655)
Intralinks Inc.	Formal (D.I. 160 and 550)
Intuition Publishing, Inc.	Formal (D.I. 227)
IPC Information Systems	Formal (D.I. 567)
Iron Mountain Incorporated	Formal (D.I. 122)
Joseph McMurray	Informal
Kenneth Heinze	Informal
MarketAxess	Formal (D.I. 843, 101(SIPA))
McLarty Associates (AKA Kissinger McLarty Associates)	Informal

Michael Stapleton Associates	Informal
MicroDesign Services/ SS&C Technologies NJ	Informal
Murphy & Durieu	Formal (D.I. 889)
NASDAQ Stock Market	Formal (D.I. 636 and 57(SIPA))
NetApp, Inc	Formal (D.I. 257 and 600)
NPD Intellect Inc.	Formal (D.I. 211 and 393)
NYSE - Wombat	Formal (D.I. 225)
NYSE Market Inc	Formal (D.I. 225)
NYSE Transaction Inc.	Formal (D.I. 225)
PEI Systems, Inc. ("Niscayah, Inc")	Formal (D.I. 560 and 858)
PGB ("ICAP")	Formal (D.I. 206 and 618)
Pitney Bowes	Informal
PORTWARE LLC	Informal
Prenax, Inc.	Informal
Pyxis Solutions LLC	Informal
Responsive Data Solutions	Formal (D.I. 907)
Southwestern Bell	Formal (D.I. 158)
Spectron Energy Services Limited	Informal
Spiral Binding Company, Inc.	Formal (D.I. 863)
Sterling Commerce Inc.	Formal (D.I. 158)
Strategic Insight	Informal
Tangoe Inc.	Formal (D.I. 549)
Tata Americas International Corporation	Formal (D.I. 641)
Toronto Stock Exchange	Formal (D.I. 645)
Tradition	Formal (D.I. 644)
TriOptima - Credits	Formal (D.I. 882)
TRX Data Services	Informal
United Parcel Service	Formal (D.I. 184)
TATA Communications Services Inc. f/k/a VSNL America, Inc.	Formal (D.I. 591)
WEST POINT DERIVATIVES LTD	Informal